

General Obligation & Refunding 2011

Dated: August 15, 2011

Purpose: Criminal Justice Facilities/Jail Expansion & Remodel

Interest Rates: 1.0%, 2.0%, 3.0%, 4.0%

Maturity	Bonds Due 8/15	Interest 2/15	Interest 8/15	Total Interest	Total Bonds & Interest
2011/12	3,130,000.00	571,959.16	517,350.00	1,089,309.16	4,219,309.16
2012/13	3,240,000.00	501,700.00	501,700.00	1,003,400.00	4,243,400.00
2013/14	3,305,000.00	469,300.00	469,300.00	938,600.00	4,243,600.00
2014/15	3,375,000.00	436,250.00	436,250.00	872,500.00	4,247,500.00
2015/16	3,440,000.00	419,375.00	419,375.00	838,750.00	4,278,750.00
2016/17	3,545,000.00	384,975.00	384,975.00	769,950.00	4,314,950.00
2017/18	3,645,000.00	349,525.00	349,525.00	699,050.00	4,344,050.00
2018/19	3,665,000.00	294,850.00	294,850.00	589,700.00	4,254,700.00
2019/20	3,780,000.00	221,550.00	221,550.00	443,100.00	4,223,100.00
2020/21	4,000,000.00	145,950.00	145,950.00	291,900.00	4,291,900.00
2021/22	4,120,000.00	85,950.00	85,950.00	171,900.00	4,291,900.00
2022/23	710,000.00	3,550.00	3,550.00	7,100.00	717,100.00
	\$39,955,000.00	\$3,884,934.16	\$3,830,325.00	\$7,715,259.16	\$47,670,259.16

**SMITH COUNTY, TEXAS
RATIOS OF NET GENERAL BONDED DEBT OUTSTANDING
LAST TEN FISCAL YEARS**

Fiscal Year Ended 9/30	Certificates of Obligation	General Obligation Bonds	Less: Amounts Available in Debt Service Fund	Net General Bonded Debt	Percentage of Estimated Actual Taxable Value of Property	Per Capita	Population
2007	14,210,000		1,227,199	12,982,801	0.10%	68.33	190,000
2008	12,210,000		1,599,897	10,610,103	0.08%	54.51	194,635
2009	10,110,000		1,921,210	8,188,790	0.06%	41.21	198,705
2010	8,010,000		1,111,647	6,898,353	0.05%	34.27	201,277
2011		39,955,000	1,472,561	38,482,439	0.28%	180.87	212,765
2012		36,825,000	1,505,353	35,319,647	0.26%	164.32	214,941
2013		33,585,000	1,560,558	32,024,442	0.23%	147.80	216,670
2014		30,280,000	1,586,699	28,693,301	0.20%	131.11	218,842
2015		26,905,000	1,622,772	25,282,228	0.17%	113.41	222,936
2016		23,780,155	1,647,844	22,132,311	0.15%	98.37	225,000