

No. _____

COURT INSTRUCTIONS TO THE 1301.057 MANAGEMENT TRUSTEE

As the duly appointed Trustee of this Management Trust, you are hereby advised by the Court that you must do the following:

Please be advised that the date the trust is created/approved by the Court will be the anniversary date of your appointment.

1. File an asset specific/value receipt for funds or other property within 5 (five) days from the date you receive said property/funds;
2. File your Annual Account each year on the anniversary date of your appointment. This account should be prepared by your attorney; (sample form can be found at: <http://www.smitv-countv.com/Courts/CountvCourt/Forms.aspx>)
3. Obtain a written order of this Court authorizing trustee's compensation as required by §1301.101 of the Texas Estates Code;
4. Notify the Court in writing of any change of information contained in the Trustee information sheet;
5. File your Final Accounting when the 1301.057 Trust is ready to be closed due to the death of the ward/minor or expiration of the term of the trust. This should be prepared by your attorney;
6. Consult with your attorney on any matter regarding this 1301.057 Management Trust that you do not understand.

Nathaniel Moran, Judge
County Court, Smith County, Texas

I, _____, the Trustee of this 1301.057 Management Trust, and on behalf of _____ {Institution} hereby attest that I have read the above and understand its contents.

Trustee

Date