

COURT INSTRUCTIONS TO THE §1301 MANAGEMENT TRUSTEE

Compliance Hearings

Check the Smith County Judicial Records website for your date and time.

<https://odyssey.smith-county.com/PublicAccess/default.aspx>

Compliance hearings are automatically set by the Court on all cases. You will not receive any notices. If all required documents are filed before the hearing dates, the matter will be removed from the docket. However, if you have not filed the required documents, you must appear at the compliance hearing to explain why you have not done so.

As the duly appointed Trustee of this Management Trust, you are hereby advised by the Court that you must do the following:

1. File your Initial Accounting §1301.1535 (if applicable) not later than the 30th day after the trustee receives property into the trust;
2. File your Annual Account each year on the anniversary date of your appointment. This account should be prepared by your attorney; (*sample form can be found at: <https://www.smith-county.com/government/elected-officials/county-courts-at-law-judges/county-court-at-law-3/form-download-center>*)
3. Obtain a written order of this Court authorizing trustee's compensation as required by §1301.101 of the Texas Estates Code;
4. Notify the Court in writing of any change of information contained in the Trustee information sheet;
5. File your Final Accounting when the 1301.057 Trust is ready to be closed due to the death of the ward/minor or expiration of the term of the trust. This should be prepared by your attorney;
6. Consult with your attorney on any matter regarding this 1301.057 Management Trust that you do not understand.

Clay White, Judge
County Court at Law No. 3, Smith County, Texas

_____, I, _____, the Trustee of this 1301.057 Management Trust, and on behalf of _____ (*Institution*) hereby attest that I have read the above and understand its contents.

Trustee

Date