

General Obligation & Refunding 2011						
Dated: August 15, 2011						
Purpose: Criminal Justice Facilities/Jail Expansion & Remodel						
Interest Rates: 1.0%, 2.0%, 3.0%, 4.0%						
	Bonds Due	Interest	Interest	Total	Total Bonds	
Maturity	8/15	2/15	8/15	Interest	& Interest	
2011/12	3,130,000.00	571,959.16	517,350.00	1,089,309.16	4,219,309.16	
2012/13	3,240,000.00	501,700.00	501,700.00	1,003,400.00	4,243,400.00	
2013/14	3,305,000.00	469,300.00	469,300.00	938,600.00	4,243,600.00	
2014/15	3,375,000.00	436,250.00	436,250.00	872,500.00	4,247,500.00	
2015/16	3,440,000.00	419,375.00	419,375.00	838,750.00	4,278,750.00	
2016/17	3,545,000.00	384,975.00	384,975.00	769,950.00	4,314,950.00	
2017/18	3,645,000.00	349,525.00	349,525.00	699,050.00	4,344,050.00	
2018/19	3,665,000.00	294,850.00	294,850.00	589,700.00	4,254,700.00	
2019/20	3,780,000.00	221,550.00	221,550.00	443,100.00	4,223,100.00	
2020/21	4,000,000.00	145,950.00	145,950.00	291,900.00	4,291,900.00	
2021/22	4,120,000.00	85,950.00	85,950.00	171,900.00	4,291,900.00	
2022/23	710,000.00	3,550.00	3,550.00	7,100.00	717,100.00	
	\$39,955,000.00	\$3,884,934.16	\$3,830,325.00	\$7,715,259.16	\$47,670,259.16	
General Obligation 2018						
Issue Date: May 15, 2018						
Purpose: Infrastructure						
Maturity	Bonds Due	Interest	Interest	Total	Total Bonds	
	2/15	2/15	8/15	Interest	& Interest	
2018/19	990,000.00	265,882.50	187,050.00	452,932.50	1,442,932.50	
2019/20	75,000.00	187,050.00	186,300.00	373,350.00	448,350.00	
2020/21	85,000.00	186,300.00	185,450.00	371,750.00	456,750.00	
2021/22	95,000.00	185,450.00	184,500.00	369,950.00	464,950.00	
2022/23	1,545,000.00	184,500.00	153,600.00	338,100.00	1,883,100.00	
2023/24	1,650,000.00	153,600.00	128,850.00	282,450.00	1,932,450.00	
2024/25	1,750,000.00	128,850.00	102,600.00	231,450.00	1,981,450.00	
2025/26	1,640,000.00	102,600.00	69,800.00	172,400.00	1,812,400.00	
2026/27	1,710,000.00	69,800.00	35,600.00	105,400.00	1,815,400.00	
2027/28	1,780,000.00	35,600.00	0.00	35,600.00	1,815,600.00	
	\$11,320,000.00	\$1,499,632.50	\$1,233,750.00	\$2,733,382.50	\$14,053,382.50	

SMITH COUNTY, TEXAS							
RATIOS OF NET GENERAL BONDED DEBT OUTSTANDING							
LAST TEN FISCAL YEARS							
Fiscal Year Ended 9/30	Certificates of Obligation	General Obligation Bonds	Less: Amounts Available in Debt Service Fund	Net General Bonded Debt	Percentage of Estimated Actual Taxable Value of Property	Per Capita	Population
2008	12,210,000		1,599,897	10,610,103	0.08%	54.51	194,635
2009	10,110,000		1,921,210	8,188,790	0.06%	41.21	198,705
2010	8,010,000		1,111,647	6,898,353	0.05%	34.27	201,277
2011		39,955,000	1,472,561	38,482,439	0.28%	180.87	212,765
2012		36,825,000	1,505,353	35,319,647	0.26%	164.32	214,941
2013		33,585,000	1,560,558	32,024,442	0.23%	147.80	216,670
2014		30,280,000	1,586,699	28,693,301	0.20%	131.11	218,842
2015		26,905,000	1,622,772	25,282,228	0.17%	113.41	222,936
2016		23,780,155	1,647,844	22,132,311	0.15%	98.37	225,000
2017		20,149,746	1,707,149	18,442,597	0.13%	81.86	225,290